

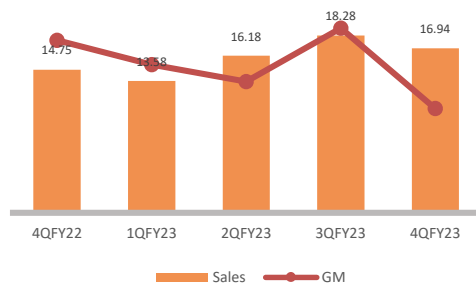
DGKC Result Review - 4QFY23



Thursday, August 31, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	16,940	14,747	14.9% ▲	64,984	58,044	12.0% ▲
Cost of Sales	-15,122	-12,126	24.7% ▲	-55,428	-47,616	16.4% ▲
Gross Profit	1,818	2,621	30.6% ▼	9,556	10,428	8.4% ▼
SG&A Expenses	-1,004	-430	133.7% ▲	-2,697	-2,500	7.9% ▲
Operating Profit	814	2,192	62.9% ▼	6,858	7,928	13.5% ▼
Other Charges	27	-618	104.3% ▼	-96	-1,043	90.7% ▼
Other Income	1,031	746	38.2% ▲	3,143	2,705	16.2% ▲
Finance Cost	-1,866	-1,118	66.9% ▲	-6,742	-3,571	88.8% ▲
Profit Before Taxation	6	1,201	99.5% ▼	3,163	6,020	47.5% ▼
Taxation	-5,754	-1,848	211.3% ▲	-6,799	-3,048	123.1% ▲
Profit After Taxation	1,180	-647	282.4% ▼	-3,636	2,972	222.3% ▼
Earnings Per Share	-13.12	-1.48	788.2% ▲	-8.30	6.78	222.3% ▼
Dividend	0.00	1.00		0.00	1.00	
Bonus	-	-		-	-	
Gross Margin	10.7%	17.8%	7.0% ▼	14.7%	18.0%	3.3% ▼
SG&A Expenses to Sales	-5.9%	-2.9%	3.0% ▲	-4.2%	-4.3%	0.2% ▼
Other Income to Sales	6.1%	5.1%	1.0% ▲	4.8%	4.7%	0.2% ▲
Ex. Gain / (Loss) to Sales	-5.9%	-2.9%	3.0% ▲	-4.2%	-4.3%	0.2% ▼
Effective Taxation	-100944.2%	-153.9%	100790.3% ▲	-215.0%	-50.6%	164.3% ▲
Net Margin	7.0%	-4.4%	11.4% ▲	-5.6%	5.1%	10.7% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

